

Part I- Statement of Standalone results for the quarter and year ended June 30, 2015

Rs Lakhs

Particulars	Standalone					
	Unaudited			Audited		
	Three months ended			Year ended		
	30.06.2015	31.03.2015	30.06.2014	30.06.2015	30.06.2014	
- Gross Sales / Income from Operations	1,17,177	93,167	1,37,780	4,31,185	5,72,954	
- Less: Excise Duty	-	-	15	-	413	
1a. Net Sales / Income from Operations	1,17,177	93,167	1,37,765	4,31,185	5,72,541	
1b. Other Operating Income	-	104	113	104	533	
2. Expenses						
a) Cost of materials consumed	7	97	2,832	1,326	40,146	
b) Purchases of Stock-in-trade	1,06,891	85,841	1,19,462	3,95,329	4,99,195	
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	3,150	574	8,380	7,079	732	
d) Employee benefits expense	2,544	2,388	2,142	9,448	8,212	
e) Exchange Differences Loss/ (Gain)	118	(55)	423	216	3,547	
f) Depreciation and amortisation expense	168	167	190	687	844	
g) Other Expenses	3,326	3,701	5,078	14,601	19,363	
Total Expenses	1,16,204	92,713	1,38,507	4,28,686	5,72,039	
3. Profit / (Loss) from Operations before Other Income, finance costs and exceptional items(1-2)	973	558	(629)	2,603	1,035	
4. Other Income	4,449	3,352	3,456	14,384	6,627	
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	5,422	3,910	2,827	16,987	7,662	
6. Finance costs	2,875	2,274	2,177	9,674	7,495	
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,547	1,636	650	7,313	167	
8. Exceptional Items loss/ (Gain)	3,660	3,739	20,032	13,934	17,875	
9. Profit / (Loss) from ordinary activities before Tax (7-8)	(1,113)	(2,103)	(19,382)	(6,621)	(17,708)	
10. Tax Expense/ (Credit)	74	205	421	468	1,461	
11. Net Profit / (Loss) from ordinary activities after Tax (9-10)	(1,187)	(2,308)	(19,803)	(7,089)	(19,169)	
12. Extraordinary items (net of tax expense)	-	-	-	-	-	
13. Net Profit / (Loss) for the period (11-12)	(1,187)	(2,308)	(19,803)	(7,089)	(19,169)	
14. Paid-up Equity Share Capital (Face value per share in Rs. 2/-)	4,458	4,458	4,458	4,458	4,458	
15. Reserves excluding Revaluation Reserves as per Balance Sheet				1,39,256	1,46,345	
16. Earnings per Share (EPS) (not annualised) Rs./share						
a) EPS before extra ordinary items for the period						
- Basic	(0.5)	(1.0)	(8.9)	(3.2)	(8.6)	
- Diluted	(0.5)	(1.0)	(8.9)	(3.2)	(8.6)	
b) EPS after extra ordinary items for the period						
- Basic	(0.5)	(1.0)	(8.9)	(3.2)	(8.6)	
- Diluted	(0.5)	(1.0)	(8.9)	(3.2)	(8.6)	

Statement of Assets and Liabilities

Rs. Lakhs

Particulars	Standalone	
	Audited as at	Audited as at
	30.06.2015	30.06.2014
A EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	4,458	4,458
Reserves and surplus	1,39,256	1,46,345
Sub-Total - Shareholders' funds	1,43,714	1,50,803
Non Current Liabilities		
Long term Borrowings	16,435	26,805
Other Long term Liabilities	591	77
Long term Provisions	260	243
Sub-Total - Non Current Liabilities	17,286	27,125
Current Liabilities		
Short-term borrowings	57,598	19,643
Trade payables	53,534	76,914
Other current liabilities	37,255	36,533
Short-term provisions	400	1,196
Sub-Total - Current Liabilities	1,48,787	1,34,286
Total - EQUITY AND LIABILITIES	3,09,787	3,12,214
B ASSETS		
Non-current assets		
Fixed Assets	8,096	8,929
Non-current investments	64,296	83,895
Deferred tax assets (net)	-	-
Long-term loans and advances	3,312	3,423
Trade receivables	-	-
Other non-current assets	-	-
Sub-Total - Non Current assets	75,704	96,247
Current Assets		
Current investments	23,484	17,478
Inventories	12,680	20,128
Trade receivables	40,238	42,913
Cash and bank balances	6,743	20,714
Short-term loans and advances	1,50,864	1,14,474
Other current assets	74	260
Sub-Total - Current assets	2,34,083	2,15,967
Total Assets	3,09,787	3,12,214

Part II - Select information for the Quarter and year ended June 30, 2015

Particulars	Standalone					
	Unaudited			Audited		
	Three months ended			Year ended		
	30.06.2015	31.03.2015	30.06.2014	30.06.2015	30.06.2014	
A) Particulars of Share holding						
1. Public Shareholding						
- Number of Shares	9,35,26,785	9,35,26,785	9,35,01,785	9,35,26,785	9,35,01,785	
- Percentage of Shareholding	41.96%	41.96%	41.95%	41.96%	41.95%	
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group company)	NIL	NIL	NIL	NIL	NIL	
b) Non - encumbered						
- Number of shares	12,93,77,844	12,93,77,844	12,93,77,844	12,93,77,844	12,93,77,844	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of the total share capital of the company)	58.04%	58.04%	58.05%	58.04%	58.05%	

Particulars	Three months ended 30.06.2015
B) INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	NIL
Disposed of during the Quarter	NIL
Remaining unresolved at the end of the Quarter	NIL

Place : Noida
Date : August 20, 2015

Notes

1 After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors in their meeting held on August 20, 2015. The results for year ended June 30, 2015 have been audited by the statutory auditors.

2 As per the Composite scheme of arrangement approved by Hon'ble High Court of Delhi vide its order dated September 18, 2013, the Hardware Solution Business was transferred to HCL Infotech Limited. The Company is still in the process of entering into novation agreements with the relevant third parties, including customers and vendors, pertaining to the HCL Infotech Limited. The standalone results above, do not include results pertaining to the transactions executed by the Company on trust and benefit of HCL Infotech Limited pending entering into novation agreements with the respective parties.

3 Exceptional items include :

Particulars	Unaudited			Audited	
	Three months ended			Year ended	
	30.06.2015	31.03.2015	30.06.2014	30.06.2015	30.06.2014
a. Inventory write off due to phasing out of a product line	-	-	-	460	462
b. Provision for diminution in the value of investment in HCL Infotech Limited	4,000	4,225	21,000	15,525	21,000
c. Profit on sale of investment in subsidiary	-	-	-	660	-
d. Profit on sale of properties	340	486	968	1,391	3,587
Total (a+b-c-d) - (Gain) / Loss	3,660	3,739	20,032	13,934	17,875

4 The amounts for the quarter ended June 30, 2015 represent difference between the amounts as per the annual audited accounts and the year to date results up to March 31, 2015 which have been subjected to limited review.

5 Figures for previous periods have been regrouped and rearranged, wherever necessary.

By order of the Board
for HCL Infosystems Limited

Premkumar Seshadri
Executive Vice-Chairman & Managing Director